



Prudential Global Funding LLC  
2 Gateway Center, Newark NJ 07102  
Fax 973 802-8518

**Prudential Global Funding LLC**

**HAND DELIVERY**

**September 15, 2008**

**To: Lehman Brothers Special Financing Inc., c/o Lehman Brothers Inc.  
Transaction Management  
745 Seventh Avenue, 28<sup>th</sup> Floor, New York, New York 10019**

**Lehman Brothers Special Financing Inc., c/o Lehman Brothers Inc.  
Legal Compliance and Audit Group, Capital Markets Contracts – Legal  
1271 Sixth Avenue, 43<sup>rd</sup> Floor, New York, New York 10019**

**Lehman Brothers Special Financing Inc., Attn: Documentation Manager  
c/o Lehman Brothers Inc., Transaction Management  
745 Seventh Avenue, 19<sup>th</sup> Floor, New York, New York 10019**

**Re: Notice of Event of Default and Designation of Early Termination Date**

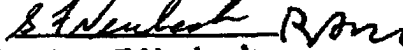
Reference is made to the ISDA 1992 Master Agreement ("Master Agreement"), dated as of April 19, 2006, between Lehman Brothers Special Financing Inc. ("Defaulting Party") and Prudential Global Funding LLC ("Non-Defaulting Party"). All capitalized terms used herein and not otherwise defined shall have the respective meanings provided in the Master Agreement.

Please be advised that Non-Defaulting Party has suffered an Event of Default under Section 5(a)(viii)(4) of the Master Agreement due to the fact that Lehman Brothers Holdings Inc., Credit Support Provider for the Defaulting Party, has filed for bankruptcy protection. As such, Non-Defaulting Party is hereby designating September 15, 2008, as the Early Termination Date in respect of all Transactions under the Master Agreement.

Nothing in this letter shall be construed as a waiver of any rights we may have with respect to the Transactions.

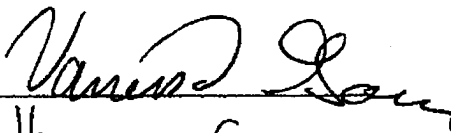
Sincerely,

**PRUDENTIAL GLOBAL FUNDING LLC**

By:   
Name: **Gary F. Neubeck**  
Title: **President**

Acknowledgment of receipt of package hand delivered from Alston + Bird LLP to:

Lehman Brothers Special Financing Inc., c/o Lehman Brothers Inc.  
Legal Compliance and Audit Group, Capital Markets Contracts – Legal  
1271 Sixth Avenue, 43<sup>rd</sup> Floor, New York, New York 10019

Signed:   
Name: Vanessa Gomez  
Title: Corp. Paralegal  
Date: 9/15/08  
Phone: (646) 333-9527

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Signed: Justo Nuñez

Name: Justo Nuñez

Title: Supervisor

Date: 9/15/08

Phone: \_\_\_\_\_

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Lehman Brothers Special Financing Inc., c/o Lehman Brothers Inc.  
Corporate Advisory Division, Transaction Management  
745 Seventh Avenue, 28<sup>th</sup> Floor, New York, New York 10019

Signed: Justo Núñez  
Name: Justo Núñez  
Title: Supervisor  
Date: 9/15/09  
Phone: \_\_\_\_\_